



Pfizer Strategic Legal Thinking Seminars for Nonprofit Executives



Co-Sponsored by:



Taking the Mystery Out of Risk Management and Insurance for Nonprofits

October 29, 2013

Location:

Pfizer Conference Center

235 East 42nd Street , New York, NY 10017

with videoconference sites at:

***Atlanta, Austin, Baltimore, Boston, Chicago, Dallas,
East Palo Alto, Florham Park, Houston, Los Angeles, Philadelphia,
San Diego, San Francisco, Seattle, Tampa, & Washington, D.C.***

Also sponsored by:



Taking the Mystery Out of Risk Management and Insurance for Nonprofits

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Every year you write a check for your insurance. Have you ever wondered what you are buying? Will it protect your organization when you need it? Is there anything more you should be doing?

This seminar will review the legal and practical issues involved with risk management. It will also discuss what steps you should take to prevent losses and what you can do to avoid being sued. It will also review what risks insurance will cover, and the various types of insurance, including director's & officers insurance, workers compensation, general liability insurance, property coverage and professional liability insurance. Finally, it will tell you what to do if you have a claim, and what steps you can take if you feel your insurance company is not giving you the protection you deserve.

This workshop is designed for executive directors, CFO's, and administrative officers, as well as in-house counsel for nonprofit organizations.

Program (all times are Eastern Time)

- 11:30 AM** *Sign-in for Registered Attendees*
- 12 Noon** *Welcome and Opening Remarks*
Elizabeth Guggenheimer, Deputy Executive Director, Lawyers Alliance for New York
- 12:10 PM** *A Nonprofit's View of Risk Management*
Monica Irvine, Associate General Counsel and Director of Risk Management, World Wildlife Fund
John Phelan, Partner, DLA Piper LLP (US)
Linda Manley, Legal Director, Lawyers Alliance for New York (Moderator)
- 1:15 PM** *The Basics of Insurance*
Carl Salisbury, Partner, Kilpatrick Stockton
- 2:45 PM** *Break*
- 3:00PM** *What to Do If You Have an Insurance Claim*
Scott Ghysels, CIC, AAI, AIC, ARM, AIS, Wells Fargo Insurance
- 4:00 PM** *Questions*
- 4:30 PM** *Adjournment*

CONFERENCE LOCATION & REGISTRATION INFORMATION*

Atlanta at:

DLA Piper LLP (US)
One Atlantic Center
1201 West Peachtree Street, Suite 2800
Atlanta, GA 30309-3450

Austin at:

DLA Piper LLP (US)
401 Congress Avenue
Suite 2500
Austin, TX 78701-3799

Baltimore at:

DLA Piper LLP (US)
6225 Smith Avenue
Baltimore, MD 21209-3600

Boston at:

DLA Piper LLP (US)
33 Arch Street, 26th Floor
Boston, MA 02110-1447

Chicago at:

DLA Piper LLP (US)
203 North LaSalle Street, Suite 1900
Chicago, IL 60601-1293

Dallas at:

DLA Piper LLP (US)
1717 Main Street, Suite 4600
Dallas, TX 75201-4629

East Palo Alto at:

DLA Piper LLP (US)
2000 University Avenue
East Palo Alto, CA 94303-2214

Florham Park at:

DLA Piper LLP (US)
300 Campus Drive
Suite 100
Florham Park, NJ 07932-1039

Houston at:

DLA Piper LLP (US)
1000 Louisiana Street, Suite 2800
Houston, TX 77002-5005

Los Angeles at:

DLA Piper LLP (US)
550 South Hope Street, Suite 2300
Los Angeles, CA 90071-2678

New York City at:

Pfizer Conference Center
235 East 42nd Street,
New York, NY 10017

Philadelphia at:

DLA Piper LLP (US)
1650 Market Street, Suite 4900
Philadelphia, PA 19103-7300

San Diego at:

DLA Piper LLP (US)
401 B Street, Suite 1700
San Diego, CA 92101-4297

San Francisco at:

DLA Piper LLP (US)
555 Mission Street, Suite 2400
San Francisco, CA 94105-2933

Seattle at:

DLA Piper LLP (US)
701 Fifth Avenue, Suite 7000
Seattle, WA 98104

Tampa at:

DLA Piper LLP (US)
100 North Tampa Street, Suite 2200
Tampa, FL 33602-5809

Washington, DC at:

DLA Piper LLP (US)
500 8th Street, NW
Washington, DC 20004

*If you are registering for NYC, please email by
October 21st to:*

nfpseminar@lawyersalliance.org

*For outside NYC, please register by October
21st by going to: <http://goo.gl/iMkHl>*

If you have any questions, please
contact: Lauren Paley at 202-737-
4700 or email: **cedinfo@dcbbar.org**

*** When registering, please include your name and the name and address of your organization**

ABOUT PFIZER INC. DLA PIPER LLP (US) AND THE PARTICIPATING PRO BONO PARTNERS

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Pro Bono Partners

Atlanta, Georgia

Pro Bono Partnership of Atlanta: Rachel Spears, Exec. Dir., 404-407-5059, rachel.spears@pbpatl.org

Austin, Texas

Texas C-Bar: Frances Leos Martinez, Exec. Dir.; 512-374-2710, frances@trla.org

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Public Counsel Community Development

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New York, New York

Lawyers Alliance for New York: Michelle Friend, Pro Bono Manager; 212-219-1800, mfriend@lawyersalliance.org

New York, Conn. & New Jersey

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San Diego, California

San Diego Volunteer Lawyer Program: Amy Fitzpatrick, Ex. Dir.; 619-235-5656

San Francisco, California

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Seattle, Washington

WAACO, Jodi Nishioka, Program Mgr., 1-866-288-9695, contact@waaco.org,

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D.C. Bar Pro Bono Program: Lauren Paley, Proj. Coord.; 202-737-4700 ext. 3357, lpaley@dcbbar.org

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