Wills for Heroes Clinic Time Line

8-10 Weeks Prior 1) Check schedule to see if computers are available for your target

clinic dates.

2) Contact local Police or Fire Chief to discus the project. Allow them to see the Wills for Heroes DVD and provide information about the WFH program. Discuss a location and select a date(s) and time(s) for your clinic. Also discuss time to give presentation to first responders and

distribution of questionnaires.

8 Weeks Prior Confirm clinic date(s) with Chiefs/departments.

Confirm time and location to present project and distribute questionnaires to

participants.

Reserve computers for your clinic and request any supplies (submit

Computer/Printer Request form).

4-6 Weeks Prior Recruit volunteer attorneys

Recruit volunteer paralegals and/or law students

4 Weeks Prior Request press release

1-2 Weeks Prior Solicit clinic participants from department.

Distribute questionnaire to participants

Confirm volunteers and remind them of on-line free 1 hour CLE

Day of Clinic

2 Hours Prior Set up equipment

½ Hour PriorVolunteers arrive – review computer procedures and clinic proceduresAfter ClinicClose down equipment and delete any individual records from computer

Day After Clinic Submit participant questionnaires to Volunteer Lawyer Program (Linda

Lund)

Submit Clinic form to Volunteer Lawyers Program (Linda Lund)

Send thank you letter to volunteers

Arrange for return of equipment to Montgomery VLP

Clinic set-up: We recommend a table and three chairs for each computer station. You will need a few additional chairs for the wills expert, witnesses and you and your staff. We suggest that you and your staff be located at a table as people enter the room and that you have participants sign-in for their appointments and quickly review their questionnaires. You want to make sure the Disclaimer is signed and dated before they meet with an attorney. You can then direct them to an open station or have them wait for the next available slot. You also want to check people out when they leave making sure you have their questionnaire and asking them to complete a survey.