CLE PROGRAM

"Free" *for attorneys who have taken at least one pro bono case for Legal Aid during the past 12 months or agree to take one or two pro bono telephone consultation(s) during the next 4 months.*

SPONSORS:

- **LEGAL AID OF NORTH CAROLINA**
  Durham & Pittsboro Offices

LEGAL AID NC

- **DISABILITY RIGHTS NORTH CAROLINA**

Special Needs Trust: Tools for Practitioners

Using, Drafting, Funding & Administering Trust Distributions, including Avoiding Jeopardizing of Government Benefits, such as SSI and Medicaid

The Lesser Known Advance Directive in NC

What you should know about the Advance Instruction for Mental Health Treatment

Clients with Disabilities: Ethical Considerations

(2.0 general credit hours & 1.0 credit hour of ethics pending approval)

Friday, October 29, 2010

at the

Orange County Courthouse

106 East Margaret Lane, Hillsborough, NC 27278

10:30 AM - 2:00 PM

SPEAKERS:

Timothy A. Nordgren, JD & Anthony D. Nicholson, JD
(Partners, McPherson, Rocamoro, Nicholson & Niordgren, PLLC)

Adrienne E. Allison, JD
(Lead Attorney, Disability Rights North Carolina)

Kari L. Hamel, JD
(Managing Attorney, Legal Aid of NC - Pittsboro Office)

TO REGISTER OR VOLUNTEER, CALL:

Debbie Herndon, 1-800.672.5834 OR Sharon C. Council, 1-800.331.7594

or download **registration form** at: www.legalaidnc.org/Pittsboro

Celebrate Pro Bono October 2010 www.celebrateprobono.org

*These **Continuing Legal Education sessions (CLEs)** are offered in cooperation with the American Bar Association's (ABA's)* ***"Pro Bono Week"*** *October 24-30, 2010*

CLE Registration Form

LEGAL AID NC

CLE Program, October 29, 2010 (10:30 AM-2:00 PM)
Orange County Courthouse, 106 East Margaret Lane, Hillsborough, NC
(Sponsored by Legal Aid of North Carolina, Disability Rights NC)
(Partner: Orange County Department on Aging)

Print Full Name: _____

Firm Name: _____

Mailing Address: _____

_____

Telephone Number: _____ FAX Number: _____

E-mail Address: _____

North Carolina State Bar Number (for CLE credit): _____

Cost (*check all that apply*):

- ❑ "**Free**"; no cost for attendance as I have volunteered at the Legal Aid of NC-Pittsboro Office during the past 12 months.
- ❑ "**Free**"; no cost for attendance as I am willing to accept ____ one (1) or ____two (2) telephone consultations (30-45 minutes) with a Legal Aid of NC client in a subject area of my choosing.
- ❑ **I cannot attend this CLE program, but would like to volunteer** to accept ____ one (1) or ____two (2) telephone consultations (30-45 minutes) with a Legal Aid of NC client in a subject area of my choosing.

Mail or FAX this section to:

Legal Aid of North Carolina - Pittsboro Office
959 East Street, Suite A & B
Pittsboro, NC 27312
FAX: 919.545.0735

OR

Legal Aid of North Carolina—Durham Office
201 West Main Street, Suite 400
Durham, NC 27701
FAX: 919.682.8157

Celebrate Pro Bono
www.celebrateprobono.org
National Pro Bono Celebration
October 24-30, 2010

Program Date: **October 29, 2010**

Location: Orange County Courthouse
106 East Margaret Lane
Hillsborough, NC 27278

Time: **10:30 AM—2:00 PM**
(Refreshments & Lunch provided)

Cost: "Free" for attorneys who have taken at least one pro bono case for Legal Aid of NC during the past 12 months or agree to take pro bono one or two pro bono telephone consultation(s) during the next 4 months.

Speakers:

Timothy A. Nordgren, JD,
Partner, McPherson, Rocamora, Nicholson & Niordgren, PLLC

Anthony D. Nicholson, JD,
Partner, McPherson, Rocamora, Nicholson & Niordgren, PLLC

Adrienne E. Allison, JD
Lead Attorney,
Disability Rights NC

Kari L. Hamel, JD
Managing Attorney
Legal Aid of NC - Pittsboro Office

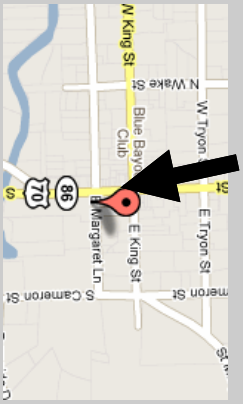
Questions (CALL):

Debbie Herndon, PAI Coordinator
LANC-Pittsboro Office
800.672.5834

OR

Sharon C. Council, PAI Coordinator
LANC-Durham Office
800.331.7594

Orange County Courthouse
106 East Margaret Lane, Hillsborough, NC 27278



LANC-Pittsboro Office
959 East St., Ste. A&B
P.O. Box 1728
Pittsboro, NC 27312
Phone: 800.672.5834
Fax: 919.545.0735

LANC-Durham Office
201 West Main St., Ste. 400
P.O. Box 2101
Durham, NC 27702
Phone: 800.331.7594
Fax: 919.682.8157

Free CLE Program

*In recognition of **National Pro Bono Week (Oct.24-30, 2010)** , this CLE (Continuing Legal Education) event is offered "free" to attorneys who have taken at least one case pro bono during the past 12 months OR who agree to take one or two pro bono telephone consultations during the next 4 months.*

Three (3.0) hours of CLE credit have been requested from the North Carolina State Bar, including one (1.0) hour of ethics.

Agenda:

- **Registration**
  10:15-10:25 AM
- **Welcome & Opening Remarks**
  Taking "Advice Only" pro bono telephone calls
  10:25-10:30 AM
- **Special Needs Trust - Tools for Practitioners**
  Using, Drafting, Funding & Administering Trust Distributions, including Avoiding Jeopardizing of Government Benefits such as SSI and Medicaid.
  10:30 AM - 12:00 Noon
  Presenters: Anthony D. Nicholson, JD
  Timothy A. Nordgren, JD
  McPherson, Rocamoro, Nicholson & Niordgren, PLLC
- **Lunch** 12:00 Noon - 12:30 PM
- **The Lesser Known Advance Directive in NC:**
  What you should know about the Advance Instruction for Mental Health Treatment (statutory requirements, limitations and form)
  12:30-12:45 PM
  Presenter: Kari L. Hamel, JD, Legal Aid of NC
- **Q& A Session**
  Special Needs Trust and Advance Instruction for Mental Health Treatment.
  12:45 AM-1:00 PM
- **Clients w/ Disabilities - Ethical Considerations**
  1:00-2:00 PM
  Presenter: Adrienne E. Allison, JD, Disability Rights NC

Sponsors:

- LEGAL AID OF NORTH CAROLINA
  PITTSBORO OFFICE/DURHAM OFFICE
- DISABILTY RIGHTS
  NORTH CAROLINA

Partner:

- ORANGE COUNTY DEPARTMENT ON AGING
  Light morning refreshments and lunch provided in partnership with the Orange County Department on Aging.

Celebrate Pro Bono
National Pro Bono Celebration
October 24-30, 2010

Legal Aid of North Carolina, Inc.
959 East Street, Suite A & B
P.O. Box 1728
Pittsboro, NC 27312

Continuing Legal Education Program

Special Needs Trust: Tools for Practitioners

Using, Drafting, Funding & Administering Trust Distributions, including Avoiding Jeopardizing of Government Benefits, such as SSI and Medicaid

The Lesser Known Advance Directive in North Carolina

What you should know about the Advance Instruction for Mental Health Treatment

Clients with Disabilities: Ethical Considerations

(2.0 general credit hours & 1.0 credit hour of ethics pending approval)

In cooperation with the American Bar Association's "Pro Bono Week" October 24-30. 2010

LEGAL AID NC
DISABIITY RIGHTS North Carolina
ORANGE COUNTY DEPARTMENT ON AGING

October 29, 2009
10:15 AM - 2:00 PM
Orange County Courthouse
106 East Margaret Lane
Hillsborough, NC 27278

Pro Bono Sign-Up Form

Legal Aid of North Carolina , Inc

Contact Information:

NAME: _____ **LAW FIRM:** _____

ADDRESS: _____
Street/PO Box *City* *State* *Zip Code*

PHONE: (____)_____ **FAX:** (____)_____ **E-mail:** _____

Pro Bono Pledge: *(Check as appropriate)*

I volunteer to provide: ❑ ***one telephone consultation*** *OR* ❑ ***two telephone consultations*** *of a 30-45 minute duration for Legal Aid of NC (LANC) clients* ***within the next 4 months****. I understand that LANC will screen the client to ensure poverty level; will obtain and forward telephone contact information to me, and will provide a brief description of the legal problem. I agree to* ***contact the LANC client within 5 business days*** *following the pro bono referral and thereafter provide a* ***brief description of the telephone advice*** *that I provided.*

_x_____
Signature *Date*

Matters of Interest: *(Check all that you would consider)*

BANKRUPTCY
- ❑ Chapter 7 Petitioner
- ❑ Named Creditor
- ❑ Other: (*Specify:*_____)

CONSUMER
- ❑ Car Repair Disputes
- ❑ Collections/Executions
- ❑ Foreclosures
- ❑ Lemon Law (N.C.G.S. § 75-16)
- ❑ Mobile Home Defect Claims
- ❑ Collections/Executions
- ❑ Repossessions
- ❑ Unfair Debt Collections
- ❑ Unfair/Deceptive Trade Practices
- ❑ Utility Cutoffs
- ❑ Other: (*Specify:*_____)

CORPORATE
- ❑ Nonprofit Incorporations
- ❑ Other: (*Specify:*_____)

EDUCATION
- ❑ Public School Discipline/Suspensions
- ❑ Special Education Issues
- ❑ Student Loan Issues
- ❑ Other: (*Specify:*_____)

EMPLOYMENT
- ❑ Employee Benefits Claims
- ❑ Employment Discrimination
- ❑ Pension Plans
- ❑ Unemployment Insurance
- ❑ Wage Claims
- ❑ Worker's Compensation
- ❑ Wrongful Discharge
- ❑ Other: (*Specify:*_____)

FAMILY LAW
- ❑ Adoptions
- ❑ Contested Custody
- ❑ Divorce (To Secure Public Benefits)
- ❑ Domestic Violence (50-B)
- ❑ Name Changes
- ❑ Other: (*Specify:*_____)

GOVERNMENT BENEFITS
- ❑ Medicaid/Medicare Eligibility
- ❑ Medicaid Part D Prescription Benefits
- ❑ Social Security Disability
- ❑ SSI/Medicaid Asset Issues
- ❑ Veterans Administration
- ❑ Other: (*Specify:*_____)

HEALTH CARE
- ❑ COBRA
- ❑ Insurance Claims
- ❑ Nursing Home Transfer/Discharge Issues
- ❑ Services to Non-English Speaking Persons
- ❑ Other: (*Specify:*_____)

HOUSING
- ❑ Conversion of Property
- ❑ Evictions
- ❑ Private Landlord
- ❑ Public Housing
- ❑ Failure to Repair/Rent Rebate
- ❑ Other: (*Specify:*_____)

IMMIGRATION
- ❑ Deportation
- ❑ Domestic Violence
- ❑ LPR Applications
- ❑ Political Asylums
- ❑ Other: (*Specify:*_____)

REAL ESTATE
- ❑ Boundary Disputes
- ❑ Deeds/Title Questions
- ❑ Property Transfers
- ❑ Zoning Issues
- ❑ Other: (*Specify:*_____)

TAX
- ❑ Alleged IRS Liability
- ❑ Property Tax Disputes
- ❑ Other: (*Specify:*_____)

WILLS/ESTATES
- ❑ Expedited Service to Terminally ill Clients
- ❑ Estate Administration
- ❑ Guardianship
- ❑ Living Will/Health Care Powers of Attorneys
- ❑ Power of Attorney
- ❑ Simple Trusts for Children of Disabled Parents
- ❑ Simple Wills
- ❑ Other: (*Specify:*_____)

Please complete this form and Fax to: 919.545.0735

LEGAL AID NC

OR mail to: Debbie Herndon
PAI Coordinator
Legal Aid of North Carolina
959 East Street, Suite A&B
Pittsboro, NC 27312

OR call: Debbie Herndon, 1.800.672.5834

OR mail to: Sharon C. Council
PAI Coordinator
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Durham, NC 27702

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Celebrate Pro Bono October 2010 www.celebrateprobono.org

THANK YOU FOR YOUR PRO BONO CONTRIBUTION!!!